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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

Section 286 of the Securities and Futures Act 2001 of Singapore and

Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 6 June 2025 (as supplemented by the First Supplementary Prospectus lodged with the MAS on 24 April 2026) will expire on 6 June 2026. The updated Prospectus has been registered by the MAS on 5 June 2026 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at www.abf-paif.com¹. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarised the key changes to the Prospectus (since it was last supplemented on 24 April 2026) as follows:

	Heading	Reference	Details of the Change
	Investment Objective and Policies of the Trust – Investment Policies and Strategies – Lending securities	pp. 8	Updated the name of the Data Service Provider.

¹ The above website has not been reviewed by the Securities and Futures Commission.

	Heading	Reference	Details of the Change
	Investment Objective and Policies of the Trust – Benchmark and Performance	pp. 16-19	Updated the performance figures of the Trust and the Underlying Index, as well as the expense and turnover ratios of the Trust.
	Principal Risk Factors – Risk Factors Specific to the Trust – Market risk	pp. 19	Updated the market risk factor disclosure in relation to global pandemics.
	Principal Risk Factors – Risk Factors Specific to the Trust – Maximum daily dealing limits	pp. 22	Updated the risk factor disclosure to clarify generally only Authorized Participants may create or redeem Units.
	Principal Risk Factors – Risk Factors Specific to the Trust – The Trust may cease to be authorized	pp. 23	Updated the risk factor disclosure to clarify that the SFC and/or MAS may cease to authorize the Trust.
	Management and Operations - Manager	pp. 49	Updated information in relation to State Street Investment Management's assets under management as of 31 March 2026.
	Management and Operations - Manager	pp. 49	Updated information for the descriptions of the Manager.
	Management and Operations - Manager	pp. 50 - 52	Updated disclosure of Directors to reflect the updated name from State Street Global Advisors to State Street Investment Management.
	General Information - Taxation	pp. 69	Updated information in relation to taxation of the Trust and unitholders in Singapore.
	General Information - Financial Reports	pp. 73	Updated disclosure to remove hardcopy letters as a method of notification to unitholders.
	Appendix 1 – Underlying Index – Constituent securities of the Underlying Index	pp. 82	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 6 May 2026.
	Appendix 1 – Selling Restrictions	pp. 92	Updated selling restrictions relating to Residents of the United Kingdom.
	Appendix 1 – Selling Restrictions	pp. 93	Updated selling restrictions relating to Residents of the European Economic Area.

The Manager has summarised the key changes to the Key Facts Statement as follows:

	Heading	Reference	Details of the Change
	Cover page	p.1	Updated the date of document.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
5 June 2026



State Street Global Advisors Singapore Limited (Company Registration Number: 200002719D)
is a wholly-owned subsidiary of State Street Corporation

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.