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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

Section 286 of the Securities and Futures Act 2001 of Singapore and

Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 10 June 2022 (as supplemented by the First Supplementary Prospectus lodged with the MAS on 27 April 2023) will expire on 10 June 2023. The updated Prospectus has been registered by the MAS on 9 June 2023 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at www.abf-paif.com¹. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarised the key changes to the Prospectus (since it was last supplemented on 27 April 2023) as follows:

	Heading	Reference	Details of the Change
	Investment Objective and Policies of the Trust – Benchmark and Performance	pp. 16-18	Updated the performance figures of the Trust and the Underlying Index, as well as the expense and turnover ratios of the Trust.

¹ The above website has not been reviewed by the Securities and Futures Commission.

	Heading	Reference	Details of the Change
	Management and Operations – Manager	pp. 47-48	Updated information in relation to State Street Global Advisors' assets under management as of 31 March 2023.
	General Information – Taxation	pp. 61-66	Updated information in relation to taxation of the Trust and unitholders in Singapore.
	General Information – Automatic Exchange of Financial Account Information	pp. 69	Updated information on the Automatic Exchange of Financial Account Information.
	Documents Available for Inspection	pp. 81	Updated information relating to the address of the Receiving Agent.
	Appendix 1 – Underlying Index – Constituent securities of the Underlying Index	p. 82	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 11 May 2023 and relevant website.
	Appendix 1 – Selling Restrictions	p. 89-92	Updated selling restrictions relating to Residents of the United Kingdom and the European Economic Area.

The Manager has summarised the key changes to the Key Facts Statement as follows:

	Heading	Reference	Details of the Change
	Cover page	p.1	Updated the date of document.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
9 June 2023

STATE STREET GLOBAL
ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.