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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

Section 286 of the Securities and Futures Act 2001 of Singapore and

Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 27 April 2023, ABF Pan Asia Bond Index Fund (the "**Trust**") issued (i) a First supplementary prospectus (the "**First Supplementary Prospectus**") to the prospectus dated 10 June 2022 (the "**Prospectus**") and (ii) a revised product key facts statement of the Trust (the "**Revised KFS**") for Hong Kong investors. Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The First Supplementary Prospectus provides updates on (i) the fees and expenses incurred in relation to dealing on the Stock Exchange of Hong Kong Limited ("**SEHK**") to reflect the removal of the trading tariff and the revision of the trading fee of the SEHK from 0.005% to 0.00565%, effective from 1 January 2023; (ii) the change of name from Financial Reporting Council to Accounting and Financial Reporting Council; (iii) the regulatory status of the Manager in Singapore; (iv) the change to the list of directors of the Manager and the corresponding biographies; (v) the change to the list of members of the Supervisory Committee; and (vi) the changes to the weights of the Underlying Index effective from 31 October 2022.

The Revised KFS provides updates on (i) the tracking difference of the last calendar year, ongoing charges figures, and the past performance information of the Trust and the Underlying Index; (ii) the fees and charges incurred when trading the units of the Trust on the SEHK to reflect the

removal of the trading tariff and the update on the trading fee of the SEHK and (iii) the change of name in relation to Accounting and Financial Reporting Council.

The First Supplementary Prospectus, the Prospectus and the Revised KFS with the relevant above-mentioned changes incorporated are available at www.abf-paif.com¹, and for inspection during normal business hours at the offices of the Manager at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or the Receiving Agent (i.e. HSBC Institutional Trust Services (Asia) Limited) at 6/F, Tower 1, HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which the Trust is being managed, there will be no change in the fee structure in managing the Trust and the changes will not result in any material change to the investment objective and overall risk profile of the Trust.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
27 April 2023

STATE STREET GLOBAL
ADVISORS

State Street Global Advisors Singapore Limited (Company Registration Number: 200002719D) is a wholly-owned subsidiary of State Street Corporation

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ The above website has not been reviewed by the Securities and Futures Commission.