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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

Section 286 of the Securities and Futures Act 2001 of Singapore and

Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 9 June 2023 (as supplemented by the First Supplementary Prospectus lodged with the MAS on 9 April 2024) will expire on 9 June 2024. The updated Prospectus has been registered by the MAS on 7 June 2024 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at www.abf-paif.com¹. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarised the key changes to the Prospectus (since it was last supplemented on 9 April 2024) as follows:

	Heading	Reference	Details of the Change
	Cover pages; Overview – Introduction; Description of the Underlying Index	pp. i; 2, 4	Updated the name of the Underlying Index.

¹ The above website has not been reviewed by the Securities and Futures Commission.

	Heading	Reference	Details of the Change
	Cover pages; Principal Risk Factors – Risk Factors Specific to the Trust – Minimum creation and redemption size; Creation and Redemption of Units – Creation of Units; Creation and Redemption of Units – Further Provisions Relating to Creations and Redemptions – Determining NAV	pp. i; 21; 34; 43	Reduction of the minimum creation and redemption size from 10,000 Units to 5,000 Units.
	Investment Objective and Policies of the Trust – Investment Policies and Strategies; Appendix 1 – Underlying Index; Appendix 1 – Description of the index methodology – Limit on the number of issues per quasi-sovereign issuer; Appendix 1 – Market Weights – Market Weight Composition; Appendix 1 – Ongoing Information Concerning the Underlying Index	pp. 6; 82; 86; 89	Updated the website link of the index provider.
	Investment Objective and Policies of the Trust – Benchmark and Performance	pp. 16-18	Updated the performance figures of the Trust and the Underlying Index, as well as the expense and turnover ratios of the Trust.
	Fees and Expenses	pp. 29-30	Updated the Duties & Charges (dilution charge) payable by Authorized Participants in respect of the creation and redemption of Units.
	Creation and Redemption of Units – Numerical Example for Creation and Redemption of Units	pp. 45-46	Updated the numerical examples given for creation and redemption of Units.

	Heading	Reference	Details of the Change
	Management and Operations – Manager	p. 48	Updated information in relation to State Street Global Advisors' assets under management as of 31 March 2024.
	General Information – Taxation	pp. 64-66	Updated information in relation to taxation of the Trust and unitholders in Singapore.
	Appendix 1 – Underlying Index – Constituent securities of the Underlying Index	pp. 82	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 9 May 2024 and relevant website.
	Appendix 1 – Selling Restrictions	pp. 89-92	Updated selling restrictions relating to Residents of the United Kingdom.
	Parties Involved in the Trust	Final Page	Updated the address of the Custodian, Administrator, Registrar and Receiving Agent.

The Manager has summarised the key changes to the Key Facts Statement as follows:

	Heading	Reference	Details of the Change
	Cover page	pp.1	Updated the date of document.
	Quick facts; Objective and Investment Strategy	pp.1	Updated the name of the Underlying Index.
	What are the key risks? – Dealing limits	pp.3	Reduction of the minimum creation and redemption size from 10,000 Units to 5,000 Units.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
7 June 2024

STATE STREET GLOBAL
ADVISORS

State Street Global Advisors Singapore Limited (Company Registration Number: 200002719D) is a wholly-owned subsidiary of State Street Corporation

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best

of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.