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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Amendments to Prospectus and Product Key Facts Statement

On 29 April, 2021, ABF Pan Asia Bond Index Fund (the "**Trust**") issued (i) a Second supplementary prospectus (the "**Second Supplementary Prospectus**") to the prospectus dated 12 June 2020, as supplemented by the First Supplementary Prospectus dated 17 August 2020 (together, the "**Prospectus**") and (ii) a revised product key facts statement of the Trust (the "**Revised KFS**") for Hong Kong investors. Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Second Supplementary Prospectus updates:

- (i) the change to the list of directors and key executives of the Manager and the corresponding biographies, as well as the change to the list of members of the Supervisory Committee; and
- (ii) the changes to the weights of the Underlying Index effective from 31 October 2020.

The revised KFS provides updates on tracking difference of the last calendar year, ongoing charges figures, and the past performance information of the Trust and the Underlying Index.

The Prospectus and the revised KFS with the relevant above-mentioned changes incorporated are available at www.abf-paif.com¹, and for inspection during normal business hours at the offices of the Manager at 68/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or the Receiving Agent (i.e. HSBC Institutional Trust Services (Asia) Limited) at 6/F, Tower 1, HSBC Centre, 1 Sham Mong Road, Kowloon, Hong Kong.

Save as disclosed in this notice, there will be no change in the operation and/or manner in which the Trust is being managed, there will be no change in the fee structure in managing the Trust and the changes will not result in any material change to the investment objective and overall risk profile of the Trust.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
29 April 2021

STATE STREET GLOBAL
ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.

¹ The above website has not been reviewed by the Securities and Futures Commission.