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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

*Section 286 of the Securities and Futures Act 2001 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 11 June 2021 (as supplemented by the First Supplementary Prospectus lodged with the MAS on 18 October 2021, as supplemented by the Second Supplementary Prospectus lodged with the MAS on 31 March 2022 and as supplemented by the Third Supplementary Prospectus lodged with the MAS on 28 April 2022) will expire on 11 June 2022. The updated Prospectus has been registered by the MAS on 10 June 2022 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at www.abf-paif.com¹. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarised the key changes to the Prospectus (since it was last supplemented on 28 April 2022) as follows:

	Heading	Reference	Details of the Change
	Investment Objective and Policies of the	pp. 16-18	Updated the performance figures of the Trust and the Underlying Index, as well as the expense and turnover ratios of the Trust.

¹ The above website has not been reviewed by the Securities and Futures Commission.

	Heading	Reference	Details of the Change
	Trust – Benchmark and Performance		
	Fees and Expenses – Soft-dollars	pp. 31-33	Updated disclosures in relation to the MAS Notice SFA 04-N16 on Execution of Customers’ Orders and the Manager's best execution policy.
	Management and Operations – Manager	pp. 48	Updated information in relation to State Street Global Advisors' assets under management as of 31 March 2022.
	Management and Operations – Administrator and Custodian	pp. 53-54	Updated disclosures in relation to the selection of sub-custodians by the Custodian.
	General Information – Taxation	pp. 61-66	Updated information in relation to taxation of the Trust and unitholders in Singapore.
	General Information – FATCA and US Tax Withholding and Reporting Requirements	pp. 67-69	Updated information on the Tax Information Exchange Agreement and reciprocal Foreign Account Tax Compliance Act Model 1 Intergovernmental Agreement signed by Singapore with the United States.
	General Information – Automatic Exchange of Financial Account Information	pp. 69-70	Updated information on the Automatic Exchange of Financial Account Information.
	Appendix 1 – Underlying Index – Constituent securities of the Underlying Index	p. 82	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 11 May 2022 and relevant website.
	Appendix 1 – Selling Restrictions	p. 89-91	Updated selling restrictions relating to Residents of the United Kingdom, the European Economic Area and Japan.

The Manager has summarised the key changes to the Key Facts Statement as follows:

	Heading	Reference	Details of the Change
	Cover page	p.1	Updated the date of document.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
10 June 2022



The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.