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IMPORTANT: This notice is important and requires your immediate attention. If you are in doubt about the contents of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

A Singapore unit trust authorised under

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 12 June 2020 (as supplemented by the First Supplementary Prospectus lodged with the MAS on 17 August 2020 and as supplemented by the Second Supplementary Prospectus lodged with the MAS on 29 April 2021) will expire on 12 June 2021. The updated Prospectus has been registered by the MAS on 11 June 2021 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at www.abf-paif.com¹. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarised the key changes to the Prospectus (since it was last supplemented on 29 April 2021) as follows:

	Heading	Reference	Details of the Change
	Investment Objective and Policies of the Trust – Benchmark and Performance	pp. 16-18	Updated the performance figures of the Trust and the Underlying Index, as well as the expense and turnover ratios of the Trust.

¹ The above website has not been reviewed by the Securities and Futures Commission.

	Heading	Reference	Details of the Change
	Management and Operations – Manager	pp. 46	Updated information in relation to State Street Global Advisors' assets under management as of 31 March 2021.
	General Information - Taxation	pp. 60-68	Updating tax disclosure.
	Appendix 1 – Underlying Index - Constituent securities of the Underlying Index	p. 80	Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 11 May 2021.
	Appendix 1 – Selling Restrictions	pp. 87-88	Updated selling restrictions relating to residents of the United Kingdom and the European Economic Area.

The Manager has summarised the key changes to the Key Facts Statement as follows:

	Heading	Reference	Details of the Change
	Cover page	p.1	Updated the date of document.

Investors who have any questions concerning the Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited
Manager
11 June 2021

STATE STREET GLOBAL
ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.