

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Hong Kong Securities and Futures Commission take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document. Authorization by the Securities and Futures Commission is not a recommendation or endorsement of the Trust nor does it guarantee the commercial merits of the Trust or its performance. It does not mean the Trust is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.

IMPORTANT

ABF PAN ASIA BOND INDEX FUND

*A Singapore unit trust authorized under
Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

(Stock Code: 2821)

NOTICE TO UNITHOLDERS Amendments to Prospectus and Product Key Facts Statement

On 26 April 2018, ABF Pan Asia Bond Index Fund (the "**Trust**") issued (i) a supplementary prospectus (the "**Supplementary Prospectus**") to the prospectus dated 16 June 2017 in relation to the Trust (together, the "**Prospectus**") and (ii) a revised product key facts statement of the Trust (the "**Revised KFS**") for Hong Kong investors. Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Supplementary Prospectus provides updates on (i) the directors' information of the Manager and (ii) the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 31 March 2018.

The Revised KFS provides updates on the ongoing charges for the year ended 31 December 2017, tracking difference of the last calendar year, the past performance information of the Trust and the Underlying Index and the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 31 March 2018.

The Prospectus and the Revised KFS are available at www.abf-paif.com¹.

¹ The above website has not been reviewed by the SFC.

Unitholders who have any questions concerning this notice may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

State Street Global Advisors Singapore Limited

Manager

26 April 2018

STATE STREET
GLOBAL ADVISORS

The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.