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***IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.***

## IMPORTANT

### ABF PAN ASIA BOND INDEX FUND

*A Singapore unit trust authorized under*

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and  
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

**(Stock Code: 2821)**

### NOTICE TO UNITHOLDERS

Pursuant to the regulatory requirements in Singapore, the Prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") is required to be updated and lodged with and registered by the Monetary Authority of Singapore ("**MAS**") on an annual basis. The Prospectus registered by the MAS on 19 June 2015 will expire on 19 June 2016. The updated Prospectus has been registered by the MAS on 17 June 2016 and is now available together with the updated Product Highlights Sheet and Key Facts Statement at [www.abf-paif.com](http://www.abf-paif.com)<sup>1</sup>. Capitalised terms used and not otherwise defined in this notice shall have the respective meanings given to those terms in the Prospectus.

The Manager has summarized the key changes to the Prospectus as follows:

|  | <b>Heading</b>          | <b>Reference</b> | <b>Details of the Change</b>   |
|--|-------------------------|------------------|--|
|  | Overview – Introduction | p. 1             | Updated disclosure clarifying that the Prospectus includes particulars given in compliance with the Code on Collective Investment Scheme (as amended from time to time) issued by the MAS. |
|  | Overview – Introduction | p. 3             | To avoid duplication, removed disclosure in relation to the Manager of the Trust, the Trustee  |

<sup>1</sup> The above website has not been reviewed by the SFC.

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|  |  |  | of the Trust and the Supervisory Committee and cross-references to other sections of the Prospectus.   |
|  | Overview – Introduction  | pp. 3 and 4  | Inserted clarification disclosures regarding the Supervisory Committee and removed duplicated wordings.  |
|  | Investment Objective and Policies of the Trust – Benchmark and Performance | pp. 12 and 13  | Updated the benchmark and performance figures (including the expense and turnover ratio).  |
|  | Management and Operations – Manager  | p.40   | Updated the disclosure in relation to the Manager's assets under management and offices. Elaboration on the Manager's licensing status with the MAS.   |
|  | Management and Operations – Manager  | pp. 41 and 42, Execution Page, Parties involved in the Trust | Updated the disclosure in relation to the directors' information of the Manager.   |
|  | Management and Operations – The Supervisory Committee                      | p. 43  | Updated list of members of the Supervisory Committee as of 3 June 2016.  |
|  | Management and Operations – Dividends and Distribution                     | p. 50  | Elaboration on description regarding dividend reinvestment service where there is currently no dividend reinvestment service unless otherwise agreed by the Manager in its absolute discretion and with the prior approval of the Trustee. |
|  | General Information – Taxation   | pp. 53, 54, 56 and 57  | Updated disclosure regarding taxation of the Trust and Unitholders in Singapore.   |
|  | General Information – Taxation   | p. 58  | Elaboration on FATCA and US Tax Withholding and Reporting Requirements.  |
|  | Documents Available for Inspection   | p. 66  | Updated the contact telephone number of the Manager.   |
|  | Appendix 1 – Underlying Index  | p. 67  | Updated disclosure in relation to accessing the Underlying Index guide and removed duplicative disclosure in relation to the Underlying Index.   |
|  | Appendix 1 – Underlying Index  | p.67   | Updated the composition and weightings of the top 10 largest constituent securities of the Underlying Index.   |
|  | Appendix 1 – Underlying Index  | p. 72  | Updated the weights of the Underlying Index.   |
|  | Parties involved in the Trust  | Parties involved in the Trust                                | Updated the address of the Legal Advisers as to Hong Kong law.   |

Investors who have any questions concerning this Trust may contact the Manager at telephone number +65 6826 7555 in Singapore and +852 2103 0100 in Hong Kong.

**State Street Global Advisors Singapore Limited**  
**Manager**  
**17 June 2016**

*The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.*