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***IMPORTANT: This notice requires your immediate attention. If you have any questions about the content of this notice, you should seek independent professional advice.***

**IMPORTANT**

## **ABF PAN ASIA BOND INDEX FUND**

*A Singapore unit trust authorized under*

*Section 286 of the Securities and Futures Act, Chapter 289 of Singapore and  
Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong*

**(Stock Code: 2821)**

### **NOTICE TO UNITHOLDERS**

#### **Amendments to Prospectus, Product Key Facts Statement and Product Highlights Sheet**

On 31 December 2014, ABF Pan Asia Bond Index Fund (the "**Trust**") issued (i) a supplementary prospectus (the "**Supplementary Prospectus**") to the prospectus dated 20 June 2014 in relation to the Trust (the "**Prospectus**"), (ii) a revised product key facts statement of the Trust (the "**Revised KFS**") for Hong Kong investors and (iii) a revised product highlights sheet of the Trust (the "**Revised PHS**") for Singapore investors. Unless otherwise defined in this notice, terms and expressions used in this notice shall have the same meanings ascribed to them under the Prospectus.

The Supplementary Prospectus provides updates on SFC transaction levy and the composition and weightings of the top 10 largest constituent securities of the Underlying Index as of 30 November 2014. The Supplementary Prospectus also removed reference to "Estimated Total Expense Ratio" and clarified the difference between expense ratio and ongoing charges calculations.

The Revised KFS provides additional information relating to ongoing charges (replacing information on "Total Expense Ratio"), tracking difference and past performance information of the Trust and the Underlying Index, and updates on the composition and weightings of the top 10

largest constituent securities of the Underlying Index as of 30 November 2014, SFC transaction levy, and information on the Trust's website.

The Revised PHS provides update on SFC transaction levy.

You may also find information on the ongoing charges figure, the past performance and the tracking difference and tracking error of the Trust at the Trust's website.

The Prospectus, the Supplementary Prospectus, the Revised KFS and the Revised PHS are available at [www.abf-paif.com](http://www.abf-paif.com)<sup>1</sup>.

Investors who have any questions concerning this notice may contact the Manager at telephone number +65 6826 7500 in Singapore and +852 2103 0100 in Hong Kong.

**State Street Global Advisors Singapore Limited**  
**Manager**  
**31 December 2014**

*The Manager accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement in this notice misleading.*

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<sup>1</sup> The above website has not been reviewed by the SFC.